

Who To Go To For Staff Support



Jason Brigham, Ext. #270
Information Technology Manager

- Network Setup & Administration
- Computer Assistance



Cindy Driscoll, Ext. #247
Director of Operations

- Compensation
- Agent Contracting
- Human Resources



Kathy Carras, Ext. #200
Receptionist

- Office Supplies
- Overnight mail shipments



Sheila Horner, Ext. #212
New Business Administrator

- Application Submission for Life & Long Term Care Insurance
- Underwriting Requirements
- Inforce Business



Jenny Caruso, R.P., Ext. #264
Director of Marketing & Systems

- Marketing Compliance & Materials: Stationery, Business Cards, Brochures, Ads, Newsletters, Seminars, Flyers)
- Goldmine Adv. Training



Kirk D. Quitno, Ext. #201
Brokerage Manager, Disability Income Specialist

- Help with D.I. Cases
- Help with D.I. Illustrations
- D.I. Seminars
- NAIFA Membership



Pat Chuturbhuti, Ext. #133
Equity Business Administrator
PAS New Business Desk

- Equities Applications Submission
- New & Existing Securities Business Coordinator



Colleen Ruiz, Ext. #210
New Business & Underwriting for Disability Income Products

- Submits Applications for Berkshire Products
- Underwriting Requirements



Pam Dahlmeier, Ext. #241
Transition Specialist,
Exec. Assistant to General Agent

- Scheduling Meetings with General Agent
- Transition Questions for New Agents
- Office Information



Alex Stivrins, CFP® Ext, #281
Investment Specialist

- Equities
- Retirement Income Strategies
- Investment Platforms Overview



Aaron J. Driscoll, Ext. #124
CDS, LTC Specialist,
Life Insurance Specialist

- Assistance with LTC Illustrations
- Life Insurance Illustrations
- Product Design Specialist
- New Agent Recruiting/Training



Lowell Ziemann, Ext. #274
Agency Compliance Officer

- Equities Compliance
- Review of all emails and Park Avenue Securities Business



Judy Zimmer, Ext. #205
Policy Service Administrator

- Policyholder Service
- Life Underwriting Assistance
- Mail

